UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 13D

Under the Securities Exchange Act of 1934 (Amendment No. 2)*

Global Ship Lease, Inc.

(Name of Issuer)

Class A Common Shares, par value \$0.01 per share (Title of Class of Securities)

Y27183105

(CUSIP Number)

William Woo c/o Kelso & Company 320 Park Avenue, 24th Floor New York, New York 10022 Telephone: (212) 751-3939

(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

January 20, 2021 (Date of Event Which Requires Filing of This Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of \$

Note: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See Rule 13d-7 for other parties to whom copies are to be sent.

The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("<u>Act</u>") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

1.	Name of R	Reporting I	erson
	KEP VI (N	Jewco Ma	rine). Ltd.
2.			te Box if a Member of a Group
3.	SEC Use (Only	
4.	Source of	Funds	
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5.	Check Box is Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e) \Box		sure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e) \Box
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13.		Class Rep	resented by Amount in Row 11
14.	24.2% Type of Reporting Person		
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C0511.	Y2/18310			
1.	Name of F	Reporting Person		
	KEP VI (O	Cayman), L.P.		
2.	Check the (a)	Appropriate Box if a Member of a Group (b) ☑		
3.	SEC Use (Dnly		
4.	Source of	Funds		
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12.	Check if the Aggregate Amount in Row 11 Excludes Certain Shares			
13.	Percent of	Class Represented by Amount in Row 11		
	24.2%			
14.	Z4.2% Type of Reporting Person			
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1.	Name of R	Reporting Person	
	KEP VI (C	Cayman) GP Ltd.	
2.	Check the	Appropriate Box if a Member of a Group (b) 区	
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12.	Check if the Aggregate Amount in Row 11 Excludes Certain Shares		
13.	Percent of	Class Represented by Amount in Row 11	
	24.2%		
14.	Type of Reporting Person		
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CO311.	Y2/18310			
1.	Name of R	eporting Person		
	KIA VIII (Newco Marine), Ltd.		
2.	Check the	Appropriate Box if a Member of a Group (b) ⊠		
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13.		Class Represented by Amount in Row 11		
14.	24.2% Type of Re	eporting Person		
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1.	Name of R	Reporting Person	
		(International), L.P.	
2.	Check the	Appropriate Box if a Member of a Group	
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13.	Percent of	Class Represented by Amount in Row 11	
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14.	Type of Reporting Person		
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1.	Name of F	Reporting Person		
	KELSO G	P VIII (Cayman) L.P.		
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13.		Class Represented by Amount in Row 11		
14.	24.2% Type of Re	eporting Person		
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1.	Name of Reporting Person		
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2.	(a) \square (b) \square		
3.	SEC Use Only		
4.	Source of Funds		
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14.	Type of Reporting Person		
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1.	Name of R	Reporting Person		
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CUSIP.	Y27183105		
1.	Name of Reporting Person		
	Frank K. Bynum, Jr.		
2.	Check the Appropriate Box if a Member of a Group		
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COSIF.	Y2/183105
1.	Name of Reporting Person
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13.	Percent of Class Represented by Amount in Row 11
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14.	Type of Reporting Person
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1.	Name of Reporting Person				
2.	Church M. Moore Check the Appropriate Box if a Me	mber of a Crown			
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C0511.	Y2/183105
1.	Name of Reporting Person
	Stanley de J. Osborne
2.	Check the Appropriate Box if a Member of a Group
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13.	Percent of Class Represented by Amount in Row 11
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CUSIP	Y27183105		
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13.	Percent of Class Represented by Amount in Row 11		
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Name of Rej	porting Person		
Thomas R. V	Wall, IV		
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1.	Name of Reporting Person
	Christopher L. Collins
2.	Check the Appropriate Box if a Member of a Group
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12.	Check if the Aggregate Amount in Row 11 Excludes Certain Shares
13.	Percent of Class Represented by Amount in Row 11
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14.	Type of Reporting Person
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00011.	Y2/18310				
1.	Name of R	Reporting Person			
	Anna Lynr	n Alexander			
2.	Check the	Appropriate Box if a Member of a Group (b) 🖾			
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14.	Type of Re	eporting Person			
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1.	Name of R	Reporting Person
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2.		Appropriate Box if a Member of a Group
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1. Name of Reporting Person		rting Person			
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2.	Stephen C. Du	bropriate Box if a Member of a Group			
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1.	Name of Reporting Person		
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13.	Percent of Class Represented by Amount in Row 11		
	24.2%		
14.	Type of Reporting Person		
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I. Name of Reporting Person Henry Mannix III 2. Check the Appropriate Box if a Member of a Group (a) (b) 3. SEC Use Only 4. Source of Funds OO OO 5. Check Box is Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e) □ 6. Citizenship or Place of Organization United States of America 7. Sole Voting Power 0 8. Shared Voting Power 9. Sole Dispositive Power 0 10. Shared Dispositive Power 0 11. Aggregate Amount Beneficially Owned by Each Reporting Person 8.163.521 11. 12. Check if the Aggregate Amount in Row 11 Excludes Certain Shares □ 13.	CUSIP: Y	27183105)		
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12. Check if the Aggregate Amount in Row 11 Excludes Certain Shares	11.	Aggregate A	Amount Beneficially Owned by Each Reporting Person		
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13. Percent of Class Represented by Amount in Row 11					
	13.	Percent of C	Class Represented by Amount in Row 11		
24.2%					
14. Type of Reporting Person	14.	Type of Rep	porting Person		
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1.	Name of F	Reporting I	Person
	T. 7111 T.	-	
2.	William W		te Box if a Member of a Group
2.	(a) \Box	(b)	tte Box II a Memoer of a Group
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Note

Amendment No. 1 ("Amendment No. 1") to Schedule 13D was filed by the undersigned on October 9, 2019 to amend the Schedule 13D which was originally filed with the Securities and Exchange Commission ("SEC") on November 26, 2018.

This Amendment No. 2 to Schedule 13D ("Amendment No. 2") is being filed by the undersigned to amend the Schedule 13D which was originally filed with the Securities and Exchange Commission ("SEC") on November 26, 2018 as amended by Amendment No. 1 to Schedule 13D ("Amendment No.1"), filed on October 9, 2019. This Amendment No. 2 amends and supplements the Schedule 13D as specifically set forth herein.

All capitalized terms contained herein but not otherwise defined shall have the meanings ascribed to such terms in the Schedule 13D. Information given in response to each item shall be deemed incorporated by reference in all other items, as applicable.

The disclosure herein reflects a conversion of Series C Preferred Shares into Class A Common Shares on January 20, 2021 followed by a sale of such Common Class A Common Shares on April 13, 2021 and is based on 36,283,468 Class A Common Shares outstanding as of April 7, 2021 as disclosed in the Prospectus Supplement filed by the Issuer with the SEC on April 12, 2021.

Item 2 Identity and Background:

Item 2 of the Schedule 13D is hereby amended and restated as follows:

Name	Principal and Business Occupation	Jurisdiction of Organization/Citizenship
KEP VI (Newco Marine), Ltd.	Private Investment Fund	Cayman Islands
KEP VI (Cayman), L.P.	Sole Shareholder of KEP VI (Newco Marine), Ltd.	Cayman Islands
KEP VI (Cayman) GP Ltd.	General Partner of KEP VI (Cayman, L.P.	Cayman Islands
KIA VIII (Newco Marine), Ltd.	Private Investment Fund	Cayman Islands
KIA VIII (International), L.P.	Sole Shareholder of KIA VIII (Newco Marine), Ltd.	Cayman Islands
KELSO GP VIII (Cayman) L.P.	General Partner of KIA VIII (International), L.P.	Cayman Islands
KELSO GP VIII (Cayman) Ltd.	General Partner of Kelso GP VIII (Cayman), L.P.	Cayman Islands
Philip E. Berney	Co-Chief Executive Officer of Kelso & Company	United States of America
Frank K. Bynum, Jr.	Managing Director of Kelso & Company	United States of America
James J. Connors, II	Managing Director of Kelso & Company	United States of America
Michael B. Goldberg	Managing Director of Kelso & Company	United States of America
Frank J. Loverro	Co-Chief Executive Officer of Kelso & Company	United States of America
George E. Matelich	Managing Director of Kelso & Company	United States of America
Church M. Moore	Managing Director of Kelso & Company	United States of America
Frank T. Nickell	Chairman of Kelso & Company	United States of America
Stanley de J. Osborne	Managing Director of Kelso & Company	United States of America
David I. Wahrhaftig	Managing Director of Kelso & Company	United States of America
Thomas R. Wall, IV	Managing Director of Kelso & Company	United States of America
Christopher L. Collins	Managing Director of Kelso & Company	United States of America
Anna Lynn Alexander	Managing Director of Kelso & Company	United States of America
Howard A. Matlin	Managing Director and Chief Financial Officer of Kelso & Company	United States of America
Stephen C. Dutton	Managing Director of Kelso & Company	United States of America
Matthew S. Edgerton	Managing Director of Kelso & Company	United States of America
Henry Mannix III	Managing Director of Kelso & Company	United States of America
William Woo	Managing Director, General Counsel, and Chief Compliance Officer	United States of America

No disclosure is required pursuant to Instruction C to Schedule 13D for any person other than the Reporting Persons.

The principal business address of each of the Reporting Persons is c/o Kelso & Company, 320 Park Avenue, 24th Floor, New York, New York 10022.

None of the Reporting Persons has, during the last five years, been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors).

None of the Reporting Persons has, during the last five years, been a party to a civil proceeding of a judicial or administrative body of competent jurisdiction and as a result of such proceeding was or is subject to a judgment, decree or final order enjoining future violations of, or prohibiting or mandating activities subject to, federal or state securities laws or finding any violation with respect to such laws.

The Reporting Persons have entered into a Joint Filing Agreement and Power of Attorney, dated the date hereof, which is filed with this Schedule 13D as Exhibit 99.8 and incorporated into this Item 2 by reference, pursuant to which the Reporting Persons have agreed to file this statement jointly in accordance with the provisions of Rule 13d-1(k)(1) under the Act. Information with respect to each Reporting Person is given solely by such Reporting Person, and no Reporting Person assumes responsibility for the accuracy or completeness of the information furnished by another Reporting Person. The Reporting Persons expressly disclaim that they have agreed to act as a group other than as described in this Schedule 13D. Pursuant to Rule 13d-4 under the Act, the Reporting Persons expressly declare that the filing of this statement shall not be construed as an admission that any such person is, for the purposes of Section 13(d) or Section 13(g) of the Act or otherwise, the beneficial owner of any securities covered by this Schedule 13D held by any other person and such beneficial ownership is expressly disclaimed.

Item 5 Interest in Securities of the Issuer:

Item 5 of the Schedule 13D is hereby amended and restated as follows:

Following the expiration of the Voting Agreement by its terms, Issuer effected the conversion of an aggregate of 250,000 Series C Preferred Shares, representing all such shares outstanding at that time, into Class A Common Shares on January 20, 2021 resulting in the issuance of an aggregate of 12,955,188 Class A Common Shares (the "Conversion").

Following the Conversion, the Reporting Persons sold an aggregate of 4,791,667 Class A Common Shares (the "Offering"), resulting in an aggregate beneficial ownership by such Reporting Persons of 8,163,521 Class A Common Shares, which represents 24.2% of the 36,283,486 Class A Common Shares outstanding as of April 7, 2021, as disclosed in the Prospectus Supplement filed by the Issuer with the SEC on April 12, 2021.

None of the Reporting Persons has effected any other transactions in Class A Common Shares during the past 60 days.

Item 6 Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer:

Item 6 of the Schedule 13D is hereby amended and supplemented by the addition of the following:

Underwriting Agreement

On April 9, 2021, KEP VI (Newco Marine), Ltd. and KIA VIII (Newco Marine), Ltd. (together the "Kelso Selling Shareholders") entered into an underwriting agreement with the Issuer, Jefferies LLC, on behalf of itself and the several underwriters named in Schedule I thereto, and Maas Capital Investments B.V., whereby the Kelso Selling Shareholders agreed to sell an aggregate of 4,791,667 Class A Common Shares. The foregoing description does not purport to be complete and is qualified in its entirety by reference to the full text of the Underwriting Agreement, which is Exhibit 99.7 to this Amendment No. 2 and is incorporated herein by reference.



Item 7 Materials to be Filed as Exhibits:

Item 7 of the Schedule 13D is hereby amended and supplemented by the addition of the following:

Exhibit No.	Description
<u>99.7</u>	Underwriting Agreement, dated April 9, 2021, by and between Global Ship Lease, Inc., KIA VIII (Newco Marine), Ltd., KEP VI (Newco Marine), Ltd., Jefferies LLC, on behalf of itself and the several underwriters named in Schedule I thereto, and Maas Capital Investments B.V. (incorporated by reference to Exhibit 1.1 attached to the Form 6-K filed by Global Ship Lease, Inc. with the Securities and Exchange Commission on April 14, 2021).
<u>99.8*</u>	Joint Filing Agreement, dated May 5, 2021, by and among the Reporting Persons.
<u>99.9*</u>	Power of Attorney, dated August 5, 2019, by and among the Reporting Persons.
* Filed herev	with.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Statement is true, complete and correct.

Date: May 5, 2021

	KEP VI (Newco Marine), Ltd.
Signature:	/s/ William Woo
	William Woo, Vice President
	KEP VI (Cayman), L.P.
Signature:	/s/ William Woo
By:	KEP VI (Cayman) GP Ltd., its General Partner William Woo, Director and Vice President
Dy.	Windin Woo, Director and Vice President
	KEP VI (Cayman) GP Ltd.
Signature:	/s/ William Woo
	William Woo, Director and Vice President
	KIA VIII (Newco Marine), Ltd.
	/s/ William Woo
Бу:	William Woo, Vice President
	KIA VIII (International), L.P.
Signature:	/s/ William Woo
orginature.	Kelso GP VIII (Cayman), L.P., its General Partner; by Kelso GP VIII
_	(Cayman), Ltd., its General Partner
By:	William Woo, Director and Vice President
	KELSO GP VIII (Cayman) L.P.
Signatura	/s/ William Woo
÷	William Woo, Director and Vice President
29.	
	KELSO GP VIII (Cayman) Ltd.
Signature:	/s/ William Woo
	Kelso GP VIII (Cayman) Ltd., its general partner
By:	William Woo, Director and Vice President

	FIILIF E, DERNE I
Signature:	*
	FRANK K. BYNUM, JR.
Signature:	*
	JAMES J. CONNORS, II
Signature:	*
	MICHAEL B. GOLDBERG
Signature:	*
	FRANK J. LOVERRO
Signature:	*
	GEORGE E. MATELICH
Signature:	*
	CHURCH M. MOORE
Signature:	*
Circuture	FRANK T. NICKELL
Signature:	*
Signature:	STANLEY DE J. OSBORNE
Signature.	
Signature:	DAVID I. WAHRHAFTIG
orginatare.	
Signature:	THOMAS R. WALL, IV *

PHILIP E. BERNEY

CHRISTOPHER L. COLLINS
*
ANNA LYNN ALEXANDER
*
HOWARD A. MATLIN
*
STEPHEN C. DUTTON
*
MATTHEW S. EDGERTON
*
HENRY MANNIX III
*
WILLIAM WOO
/s/ William Woo

*By: Name: /s/ William Woo William Woo Attorney-in-fact

JOINT FILING AGREEMENT

In accordance with Rule 13d-1(k) promulgated under the Securities Exchange Act of 1934, as amended, each of the undersigned does hereby consent and agree to: (a) the joint filing on behalf of each of them of a Statement on Schedule 13D and all amendments thereto with respect to the Class A Common Shares, par value \$0.01 per share, of Global Ship Lease, Inc. beneficially owned by each of them, as applicable and (b) the inclusion of this Joint Filing Agreement as an exhibit thereto.

Date: May 5, 2021

		KEP VI (Newco Marine), Ltd.
Signature:		/s/ William Woo
	By:	William Woo, Vice President
		KEP VI (Cayman), L.P.
Signature:		/s/ William Woo
_	By:	KEP VI (Cayman) GP Ltd., its General
		Partner; by William Woo, Director and Vice President
		KEP VI (Cayman) GP Ltd.
Signature:		/s/ William Woo
	By:	William Woo, Director and Vice President
		KIA VIII (Newco Marine), Ltd.
Signature:		/s/ William Woo
	By:	William Woo, Director
		KIA VIII (International), L.P.
Signature:		/s/ William Woo
	By:	Kelso GP VIII (Cayman), L.P., its
		General Partner; by Kelso GP VIII (Cayman), Ltd., its
		General Partner; by William Woo, Director and Vice President

KELSO GP VIII (Cayman) L.P.

/s/ William Woo		Signature:	
William Woo, Director and Vice President	By:		
KELSO GP VIII (Cayman) Ltd.			
/s/ William Woo		Signature:	
Kelso GP VIII (Cayman) Ltd., its general partner; By William Woo, Director and Vice President	By:		
PHILIP E. BERNEY			
	*	Signature:	
FRANK K. BYNUM, JR.			
	*	Signature:	
JAMES J. CONNORS, II			
	*	Signature:	
MICHAEL B. GOLDBERG			
	*	Signature:	
FRANK J. LOVERRO			
	*	Signature:	
GEORGE E. MATELICH			
	*	Signature:	
CHURCH M. MOORE			
	*	Signature:	

FRANK T. NICKELL

*	Signature:
STANLEY DE J. OSBORNE	
*	Signature:
DAVID I. WAHRHAFTIG	
*	Signature:
THOMAS R. WALL, IV	
*	Signature:
CHRISTOPHER L. COLLINS	
*	Signature:
ANNA LYNN ALEXANDER	
*	Signature:
HOWARD A. MATLIN	
*	Signature:
STEPHEN C. DUTTON	
*	Signature:
MATTHEW S. EDGERTON	
*	Signature:
HENRY MANNIX III	
*	Signature:

/s/ William Woo

Signature:

*By: Name:

William Woo Attorney-in-fact

/s/ William Woo

LIMITED POWER OF ATTORNEY FOR SECTION 16 REPORTING OBLIGATIONS

Know all by these present that each of the undersigned hereby makes, constitutes and appoints William Woo, James J. Connors, II, Howard A. Matlin and Rosanna T. Leone, and each of them, with full power of substitution and resubstitution, as such undersigned's true and lawful attorneys-in-fact, with full power and authority as hereinafter described on behalf of and in the name, place and stead of the undersigned to:

(1) execute and deliver for and on behalf of the undersigned (i) any and all Forms 3, 4 and 5 relating to Global Ship Lease Inc., a Marshall Islands company (the "Company") and required to be filed in accordance with Section 16(a) of the Securities Exchange Act of 1934, as amended (the "Exchange Act") and the rules thereunder and (ii) any and all schedules relating to the Company required to be filed in accordance with Section 13(d) of the Exchange Act and the rules thereunder (together, the "Forms and Schedules"), in the undersigned's capacity as a beneficial owner of securities and/or director of the Global Ship Lease Inc., KIA VIII (Newco Marine) Ltd, KEP VI (Newco Marine) Ltd., the general partner of KIA VIII (International), L.P., KEP VI (Cayman), L.P. and/or Kelso GP VIII (Cayman), L.P., and/or a director of Kelso GP VIII (Cayman) Ltd. and/or KEP VI (Cayman) GP Ltd., and in and all other capacities pursuant to which such Forms and Schedules may be required to be filed by the undersigned;

(2) do and perform any and all acts and on behalf of the undersigned which may be necessary or desirable to complete and execute any such Forms and timely file such Forms and Schedules with the United States Securities and Exchange Commission and any stock exchange or similar authority; and

(3) take any other action of any type whatsoever in connection with the foregoing which, in the opinion of such attorney-in-fact, may be of benefit to, in the best interest of, or legally required by, the undersigned, it being understood that the documents executed by such attorney-in-fact on behalf of the undersigned pursuant to this Power of Attorney shall be in such form and shall contain such terms and conditions as such attorney-in-fact may approve in such attorney-in-fact's discretion.

The undersigned acknowledges that:

(1) this Power of Attorney authorizes, but does not require, such attorney-in-fact to act in their discretion on information provided to such attorney-in-fact without independent verification of such information;

(2) any documents prepared and/or executed by such attorney-in-fact on behalf of the undersigned pursuant to this Power of Attorney will be in such form and will contain such information and disclosure as such attorney-in-fact, in his or her discretion, deems necessary or desirable;

(3) neither the Company nor such attorney-in-fact assumes (i) any liability for the undersigned's responsibility to comply with the requirement of the Exchange Act, (ii) any

liability of the undersigned for any failure to comply with such requirements, or (iii) any obligation or liability of the undersigned for profit disgorgement under Section 16(b) of the Exchange Act; and

(4) this Power of Attorney does not relieve the undersigned from responsibility for compliance with the undersigned's obligations under the Exchange Act, including without limitation the reporting requirements under Section 16 of the Exchange Act.

The undersigned hereby gives and grants the foregoing attorney-in-fact full power and authority to do and perform all and every act and thing whatsoever requisite, necessary or appropriate to be done in and about the foregoing matters as fully to all intents and purposes as the undersigned might or could do if present, hereby ratifying all that such attorney-in-fact of, for an on behalf of the undersigned, shall lawfully do or cause to be done by virtue of this Limited Power of Attorney.

This Power of Attorney shall remain in full force and effect until revoked by the undersigned in a signed writing delivered to such attorney-in-fact.

IN WITNESS WHEREOF, the undersigned has caused this Power of Attorney to be executed as of this <u>5th</u> day of August, 2019.

KIA VIII (Newco Marine). Ltd.

By: /s/ Frank J. Loverro Frank J. Loverro Director

KEP VI (Newco Marine). Ltd.

By: /s/ Frank J. Loverro Frank J. Loverro Director

KIA VIII (INTERNATIONAL), L.P.

- By: Kelso GP VIII (Cayman), L.P., its General Partner
- By: Kelso GP VIII (Cayman) Ltd., its General Partner
- By: /s/ Howard A. Matlin Howard A. Matlin Director

Kelso GP VIII (Cayman), L.P. By: Kelso GP VIII (Cayman) Ltd., its General Partner

By: /s/ Howard A. Matlin Howard A. Matlin Director

Kelso GP VIII (Cayman), Ltd.

By: <u>/s/ Howard A. Matlin</u> Howard A. Matlin Director

KEP VI (CAYMAN), L.P. By: KEP VI (Cayman) GP Ltd.

By: /s/ Howard A. Matlin Howard A. Matlin Director

KEP VI (Cayman) GP Ltd.

By: /s/ Howard A. Matlin Howard A. Matlin Director

/s/ Frank T. Nickell Frank T. Nickell

/s/ Thomas R. Wall, IV Thomas R. Wall, IV

/s/ George E. Matelich George E. Matelich

/s/ Michael B. Goldberg Michael B. Goldberg

/s/ Frank K. Bynum, Jr. Frank K. Bynum, Jr.

/s/ David I. Wahrhaftig David I. Wahrhaftig

/s/ Philip E. Berney Philip E. Berney

/s/ Frank J. Loverro

Frank J. Loverro

/s/ James J. Connors, II

James J. Connors, II

/s/ Stanley de J. Osborne Stanley de J. Osborne

/s/ Church M. Moore Church M. Moore

/s/ Christopher L. Collins Christopher L. Collins

/s/ Lynn Alexander Lynn Alexander

/s/ Howard A. Matlin Howard A. Matlin

/s/ Henry Mannix III Henry Mannix III

/s/ Matthew S. Edgerton Matthew S. Edgerton

/s/ Stephen C. Dutton Stephen C. Dutton